

Dear Shareholder(s)

### **Cavotec SA Listing on the NASDAQ OMX Stockholm**

As you are aware, after the implementation of the Scheme of Arrangement you have become a shareholder in Cavotec SA ("Cavotec") the new parent company of the Cavotec Group, which will shortly be listed on the NASDAQ OMX in Stockholm. Cavotec is no longer listed on the NZX which means that you can no longer trade on this market. We suggest that if you have any questions as to the tax implications of holding overseas shares, you should consult with your tax or financial adviser.

Link Market Services Limited ("Link") has been engaged by Cavotec SA to look after the sub-registry holdings for Cavotec's New Zealand holders. We outline below how this will affect you.

### **Where do I now hold my shares in Cavotec SA?**

Link has been engaged by Cavotec SA to hold a custodial holding of your shares in Europe, under an arrangement with Société Européenne de Banque (SEB) a wholly owned subsidiary of Banca Intesa. In effect this is a "pooled" holding representing all shareholders who previously held their shares on the New Zealand register.

You will continue to receive Securities Transaction Statements from Link, giving you details of your share balance in Cavotec SA. You will also continue to be paid dividends as previously from Cavotec, which will be passed through Link to you as a shareholder

Link will continue to act as the NZ registry for your shares, and you can continue to contact Link for of any information about your holding. Our details can be found at the end of this information sheet. Please also find enclosed details of the Terms and Conditions under which our arrangement will operate.

### **How do I now sell my shares in Cavotec SA?**

As the shares will no longer be listed on the NZX, you will only be able to sell your shares on the NASDAQ OMX Stockholm. You will be able to arrange this with your broker as you would any other overseas holding, or you can sell your shares using a limited Shares Sale facility which Link will operate. The process to do this is as follows;

- Contact link on (09)03755998 or email [Lmsenquiries@linkmarketservices.com](mailto:Lmsenquiries@linkmarketservices.com), to advise that you wish to sell your shares
- Link will forward you a sale instruction form to be completed, and returned to Link. This can be mailed, faxed or scanned and emailed.
- Once Link receives the completed form with your instructions, they will forward this to SEB to execute the transaction, within 2 Business days.
- SEB will sell your shares on NASDAQ OMX and the net proceeds will be paid by SEB to Link in New Zealand dollars. SEB will deduct any brokerage and fees and manage the currency conversion and associated costs. We will remit these funds to your bank account within 2 Business days of receipt.

- Your net sale proceeds will be paid to you by Link without deducting any further fees or commission. Link will also provide you with the details of the transaction and the currency conversion as carried out by SEB. (This will be provided to Link by SEB.) Any fees deducted are set by SEB and not by Link. Link will provide you with a fee schedule from SEB along with the initial “sell form” when you contact them to sell your shares.
- You will still be able to sell your shares through a New Zealand-based broker who in turn will contact Link to deliver those shares upon the sale being finalised.
- If you have any questions regarding these arrangements, please contact Jan Semerad at Link Market Services on the following email address: [jan.semerad@linkmarketservices.com](mailto:jan.semerad@linkmarketservices.com) or call the investor helpline on 09 375 5998.

**If you are not based in New Zealand or you are an institutional investor you have to complete the enclosed “Share Transfer Order form” to transfer your shares to another custodial account**

**I’m based in New Zealand and I already hold overseas shares with another custodian – can I combine my Cavotec SA shares with those holdings?**

If you already hold overseas shares under a custodial holding, you can arrange with us to transfer your shares from Link’s custody to that entity. If you wish to do this, please complete and **return the enclosed “Share Transfer Order form”** to Link (by mail, fax or email).

**IMPORTANT:** YOU SHOULD ONLY COMPLETE AND RETURN THE ENCLOSED SHARE TRANSFER ORDER FORM IF YOU INTEND TO TRANSFER YOUR SHARES TO ANOTHER CUSTODIAL ACCOUNT.

We will then lodge the form with SEB, who will initiate the delivery of shares to the other counterparty (custodian). You will also need to instruct your custodian (the “receiving” entity) that you would like them to hold your shares. The two counterparties can then arrange for the transfer to take place. You will be notified once the transfer is complete

**I wish to purchase more shares in Cavotec SA?**

You will need to contact your sharebroker if you wish to purchase further shares in Cavotec SA. Once the transaction has been completed and Link has received the shares into its custodial holding (if you do not hold your shares with another custodian), you will receive a Securities Transaction Statement from Link showing the purchase, once we have received confirmation of the shares being lodged into our Custody account.

**How do I contact Link about my shares?**

Link Market Services Limited  
P O Box 91976  
Auckland  
New Zealand 1142

Phone: (09) 3755998  
Fax: (09) 3755990

Email: [Lmsenquiries@linkmarketservices.com](mailto:Lmsenquiries@linkmarketservices.com)

Yours faithfully

**LINK Market Services Limited**